B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Debtors.

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| • | |
|---|---|
| AG Super Fund International Partners, L.P. | Deutsche Bank AG, London Branch |
| Name of Transferee | Name of Transferor |
| Name and Address where notices to transferee should be sent: | Court Claim #: 58913 (13.333% of claim) Amount of Claim as Filed; \$7,291,171.67 Amount of Claim Transferred; \$972,156.22 Date Claim Filed: 10/30/09 |
| AG Super Fund International Partners, L.P. 245 Park Avenue, 26 th Floor New York, NY 10167 | · |
| Phone: | |
| Name and Address where transferee payments sh | ould be sent (if different from above): |
| | |
| | |
| | |
| Phone: | |
| declare under penalty of perjury that the information the best of my knowledge and belief. | ation provided in this notice is true and correct |
| By: //www.fi. follows | Date: 2/25/11 |
| *************************************** | |
| enally for making a false statement. Fine of the 15500,000 of init | srīsēmment for up to 3 years, or both. 18 U.S.C. §§ 152 & 3571 |

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptey Court, Southern District of New York

AND TO: Deutsche Bank AG, London Branch

For value received, the adequacy and sufficiency of which are hereby acknowledged. Deutsche Bank AG, London Branch ("Seller") hereby certifies that it has unconditionally and irrevocably sold, transferred and assigned to AG Super Fund International Partners, L.P. ("Purchaser"), an undivided interest, to the extent of the applicable percentage specified in Schedule I attached hereto (the "Purchased Claim") in Seller's right, title, interest, claims and causes of action in and to, or arising under or in connection with the security referred to on Schedule I hereto together with all other claims (within the meaning of Section 101(5) of the U.S. Bankruptcy Code and applicable law) (the "Claim") in respect thereof and against Lehman Brothers Treasury Co. B.V. and/or Lehman Brothers Holdings Inc. (debtor in Case No. 08-13555 pending in the U.S. Bankruptcy Court for the Southern District of New York) (each a "Debtor"), including, without limitation on, any and all proofs of claim filed in respect of the Claim, including without limitation, Proof of Claim Number 58913 (the "Proof of Claim") filed in the bankruptcy case of Lehman Brothers Holdings Inc.

Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of each Debtor and the relevant court and/or administrator, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed under any applicable law (including Rule 3001 of the Federal Rules of Bankruptey Procedure). Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptey Court may be entered without further notice to Seller transferring to Purchaser the foregoing Claim, recognizing Purchaser as the sole owner and holder of the Claim, and directing that all payments or distributions of money or property in respect of the Claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 25 day of February, 2011.

Deutsche Bank AG, London Branch

Name: Title:

Ross Miller

Director

Winchester House

1, Great Winchester Street London EC2N 2DB

ENGLAND

By: AG Super Fund International LLC

General Partner

By: AG Funds, L.P. Managing Member

Name:

Thomas M. Ales e: Thomas M. Foller

Title:

Anthorizad Signator

AG Super Fund International Partners, L.P.

245 Park Avenue, 26th Floor New York, NY 10167

Schedule 1

Transferred Claims

Purchased Claim

\$972,156.22, which represents 13,333% of the Proof of Chaim

Lehman Programs, Securities to which Transfer Relates

| Description of Security | ISIN/CUSIP | Issuer | Guarantor | Principal/Notional Amount (Global) | Coupon Maturity | Maturity | Acerued Amount (as of Proof of Claim Filing Date) |
|----------------------------|---|----------|---------------|---------------------------------------|-----------------|-----------------|---|
| AUD 250,000,000,00 | AU300LBTC011 | Lehman | Lehman | AUD 1,200,000.00 | 6.65% | 24 August, 2011 | AUD 4.591.23 |
| Fixed Rate Australian | | Brothers | Brothers | | , | | |
| Domestic Notes due | *************************************** | Treasury | Holdings Inc. | | | | |
| 24 August 2001 by | | Co. B.V. | ř | | | | |
| Lehman Brothers | ******* | | | | | | |
| Treasury Co. B.V | | | | | | | |

Schedule 1-1